

Your wealth
Your security
Your peace of mind

THE FUTURE STARTS HERE

Tuesday
April 2nd 2019
Holiday Inn,
High Wycombe

Three of the Thames Valley's most respected professional services firms have joined forces to share their knowledge and experience of helping people plan for a happier and more secure future.

Harwood Hutton, Chiltern Consultancy and Kidd Rapinet have arranged a special seminar on Tuesday, April 2nd at The Holiday Inn, Handy Cross, High Wycombe which will tackle vital considerations in the areas of tax, financial planning and the law.

This is a high-value invitation-only event which is free to attend and which has the potential to transform the way you enjoy your 'golden years'.

During the 90-minute seminar, the following areas will be covered by our specially assembled team of experts:

- Wills, Powers of Attorney and the importance of thinking ahead and keeping your wishes up to date
- The Residence Nil Rate Band and other essential property-themed considerations
- Pensions planning and structure
- Tax wrappers and business reliefs
- Financial considerations in later life, including the cost of care
- Tax and estate planning – the essential steps you should take to ensure you preserve as much of your wealth as possible



OUR SPEAKERS

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Cormac Marum

is the head of tax advisory at Harwood Hutton, a leading accountant and tax specialist with offices in Beaconsfield and central London. Cormac is one of the most respected tax brains in the country. His particular interest is working with individuals and owner-managed businesses to minimise tax liabilities and create effective structures that make commercial sense.



Stuart Crawford MEng, FPFS, Certs CII (MP & ER) of Chiltern Consultancy, an independent financial adviser based in Stokenchurch and specialising in pensions and investments. Stuart is a Chartered Financial Planner and is a Fellow of the Personal Finance Society, holding the Chartered Insurance Institute Advanced Diploma in Financial Planning. He works closely with private and commercial clients to help them achieve their long term financial planning objectives.



Gurvinder Sehra

is managing partner of Kadd Rapinet High Wycombe. She specialises in private client work, including advising on Wills, obtaining grants of probate and drafting lasting powers of attorney. Gurvinder works closely with local care homes and is well known in the local community, especially among the elderly who welcome her clear explanations of what can often be difficult legal procedures. Gurvinder has a weekly column in the Bucks Free Press.



HOW TO RESERVE YOUR PLACE

To reserve your place at The Future Starts Here, please contact Hannah Sainsbury at Chiltern Consultancy on 01494 451441 or email hsainsbury@chilternconsultancytld.com.

There will be two sessions of the seminar

Session 1 – From 10.30am

Session 2 – From 2pm

Please indicate your preference when booking,
Light refreshments will be served ahead of both sessions.



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